

## SCHEDULE OF RECONCILIATION OF ASSETS

For the Fiscal Years Ended June 30, 2002 and 2001

	<u>June 30, 2002</u>	<u>June 30, 2001</u>
<b>Reconciliation to Net Assets</b>		
Pool Total, End of Fiscal Year	\$ 5,572,545,159	\$ 5,132,057,030
Amounts not Included in June 30 Schedule of Pool Participants:		
Administrative Deduction Rebate	1,385,401	926,257
Accrued Interest	31,050	36,695
Miscellaneous Income Distribution	3,886	4,805
<b>Net Assets, End of Year</b>	<u><u>\$ 5,573,965,496</u></u>	<u><u>\$ 5,133,024,787</u></u>
<b>Recap of Net Asset Activity</b>		
Net Assets, Beginning of Year	\$ 5,133,024,787	\$ 3,434,820,131
Net Income	138,996,543	233,177,801
Participant Investments	12,956,626,609	11,840,248,699
Participant Redemptions	<u>(12,654,682,443)</u>	<u>(10,375,221,844)</u>
<b>Net Assets, End of Year</b>	<u><u>\$ 5,573,965,496</u></u>	<u><u>\$ 5,133,024,787</u></u>
<b>Recap of Distributions of Net Income</b>		
Current Period's Excess of Earnings Over Operating Costs:		
Distributed During the Period	\$ 137,576,206	\$ 232,210,044
Accrued in Current Year, But Distributed in Subsequent Fiscal Year:		
Rebate	1,385,401	934,674
Accrued Interest	31,050	36,695
Miscellaneous Income	<u>3,886</u>	<u>(3,612)</u>
<b>Total Distributions and Available for Distributions of Net Income</b>	<u><u>\$ 138,996,543</u></u>	<u><u>\$ 233,177,801</u></u>

The accompanying notes are an integral part of these financial statements.